

*Electronically Filed on
June 5, 2007*

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

USA CAPITAL REALTY ADVISORS, LLC, Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC, Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

USA SECURITIES, LLC,
Debtor.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725-LBR

**JOINDER IN AMENDED
OPPOSITION OF LENDERS
PROTECTION GROUP TO
APPLICATION FOR ENTRY
OF ORDER ALLOWING AND
APPROVING COMPENSATION,
EXPENSES AND SUCCESS FEE
TO MESIROW FINANCIAL
INTERIM MANAGEMENT, LLC**

Hearing Date: June 22, 2007
Hearing Time: 9:30 a.m.

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1 Direct Lenders Robert J. Kehl, Ruth Ann Kehl, Daniel J. Kehl, Kehl Development, Kevin
 2 Kehl, Kevin Kehl for Susan L. Kehl, Kevin Kehl for Andrew Kehl, Warren Hoffman Family
 3 Investments, LP, Judy A. Bonnet, Robert A. Kehl and Tina M. Kehl, Krystina L. Kehl, Christina
 4 M. Kehl, Kevin McKee, Cynthia Winter, Charles B. Anderson Trust, Rita P. Anderson Trust,
 5 Baltes Company, and Mojave Canyon Inc., by and through their counsel, Janet L. Chubb, Esq.,
 6 and Louis M. Bubala III, Esq., of Jones Vargas, hereby incorporate, as if set forth herein, and join
 7 in Lenders Protection Group's Amended Opposition to Application for Entry of Order Allowing
 8 and Approving Compensation, Expenses and Success Fee to Mesirow Financial Interim
 9 Management, LLC, filed on May 30, 2007.

10 DATED this 5th day of June, 2007.

11 JONES VARGAS

12 By: //s// Louis M. Bubalal III
 13 JANET L. CHUBB
 14 LOUIS M. BUBALA III

15 Attorneys for Robert J. Kehl, Ruth Ann Kehl, Daniel
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 18 Warren Hoffman Family Investments, LP, Judy A.
 19 Bonnet, Robert A. Kehl and Tina M. Kehl, Krystina
 20 L. Kehl, Christina M. Kehl, Kevin McKee, Cynthia
 21 Winter, Charles B. Anderson Trust, Rita P. Anderson
 22 Trust, Baltes Company, and Mojave Canyon Inc.

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CERTIFICATE OF SERVICE

1. On June 5, 2007, I served the following document(s):

**JOINDER IN AMENDED OPPOSITION OF LENDERS PROTECTION GROUP
TO APPLICATION FOR ENTRY OF ORDER ALLOWING AND APPROVING
COMPENSATION, EXPENSES AND SUCCESS FEE
TO MESIROW FINANCIAL INTERIM MANAGEMENT, LLC**

2. I served the above-named document(s) by the following means to the persons as listed below:

■ a. **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

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9 b. **United States mail, postage fully prepaid** (list persons and addresses):

9 c. **Personal Service** (list persons and addresses):

I personally delivered the document(s) to the persons at these addresses:

9 For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

9 For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

9 d. **By direct email (as opposed to through the ECF System)** (list persons and email addresses):

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Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

9 e. By fax transmission (list persons and fax numbers):

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

9 f. By messenger:

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed blow and providing them to a messenger for service. (A declaration by the messenger must be attached to this Certificate of Service).

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 5th day of June, 2007.

Tawney Waldo
Name

//s// Tawney Waldo
Signature

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